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ExxonMobil

Q3 2026 Results Report

Profit, cash flow, capex, net debt, shareholder returns, segments, production and outlook, from the company's own results documents.

$15.4bn	$17.5bn	$25.7bn
Earnings (reported)	**Adjusted earnings**	**Cash flow from operations**
+6% vs Q2 2026	+19% vs Q2 2026	+9% vs Q2 2026

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Summary

ExxonMobil reported third-quarter 2026 earnings of $15.4bn, or $3.72 a share, on 30 October 2026. That was up 6% on the second quarter of 2026 and more than double the $7.55bn it earned in Q3 2025. Adjusted earnings, which leave out identified items and timing effects, were $17.5bn ($4.23 a share), up 19% on the quarter.

Refining did the heavy lifting. Energy Products earned $9.05bn on an adjusted basis, more than double its Q2 2026 result and more than Upstream ($7.31bn) for the quarter, as Brent averaged $97.01/bbl, down from $104.52/bbl in Q2 2026.

Key findings

- Reported earnings of $15.4bn in Q3 2026, up 6% on Q2 2026 and more than double Q3 2025.
- Adjusted earnings of $17.5bn, up 19% on the quarter, led by Energy Products at $9.05bn.
- Operating cash flow of $25.7bn and free cash flow of $19.1bn.
- Net debt down to $22.1bn; nearly $11bn of net debt cut so far in 2026.
- $9.4bn returned in the quarter; $20bn of buybacks planned for 2027.

Cash flow from operations was $25.7bn and free cash flow $19.1bn. ExxonMobil paid out $9.4bn to shareholders in the quarter and used much of the rest to cut debt: net debt fell to $22.1bn at 30 September 2026, nearly $11bn lower so far this year. It also announced $20bn of share buybacks for 2027.

Headline numbers

	Q3 2026 ($mn)	Q2 2026 ($mn)	Q3 2025 ($mn)	vs Q2 2026	vs Q3 2025
Earnings (GAAP)	15,413	14,525	7,548	+6%	+104%
Adjusted earnings (excl. identified items and timing effects)	17,505	14,680	–	+19%	–
Earnings per share, $	3.72	3.48	1.76	+7%	+111%
Adjusted earnings per share, $	4.23	3.52	–	+20%	–
Total revenues and other income	113,164	–	85,294	–	+33%
Cash flow from operating activities	25,650	23,555	–	+9%	–
Free cash flow	19,109	17,236	–	+11%	–
Cash capex	7,002	6,787	–	+3%	–

– = not given in the Q3 2026 release on the same basis. ExxonMobil changed its adjusted-earnings definition (it now also leaves out timing effects) and did not restate Q3 2025 on the new basis. Source: ExxonMobil Q3 2026 results release and supplement.

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