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COMPANY RESULTS SERIES



Q3 2026 Results Report

Profit, cash flow, capex, net debt, shareholder returns, segments, production and outlook, from the company's own results documents.

$3.22bn
Adjusted net profit (€2.80bn)
+20% vs Q2 2026

$3.69bn
Net profit (attributable) (€3.21bn)
-3% vs Q2 2026

$4.93bn
Adjusted CFFO before working capital (€4.29bn)
-4% vs Q2 2026

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Summary

Eni reported adjusted net profit of €2.80bn ($3.22bn) for the third quarter of 2026 on 23 October 2026, up 20% on Q2 2026 and up 125% on Q3 2025. Net profit attributable to shareholders was €3.21bn ($3.69bn), almost four times the €803mn ($938mn) of a year earlier.

Proforma adjusted EBIT, Eni's main operating measure, doubled year on year to €5.99bn ($6.90bn). Exploration & Production provided €4.63bn ($5.33bn) of it, and refining swung to a profit as margins jumped.

Key findings

- Adjusted net profit of €2.80bn ($3.22bn) in Q3 2026, up 125% on Q3 2025.
- Proforma adjusted EBIT doubled on the year to €5.99bn ($6.90bn); refining swung to a profit.
- Net borrowings down to €6.70bn ($7.71bn); proforma gearing 9%.
- Extraordinary dividend of €0.46 ($0.53) a share, ~€1.3bn (~$1.50bn), payable on 9 December 2026.
- 2026 buyback raised to €3.8bn ($4.37bn); 2026 CFFO guidance of €16.5bn (~$19.0bn).
- Underlying production growth guidance raised to 6–7% for 2026.

Net borrowings fell to €6.70bn ($7.71bn) and proforma gearing to 9%, which Eni calls a historic low. On the back of a stronger cash-flow outlook, it declared an extraordinary dividend of €0.46 ($0.53) a share, ~€1.3bn (~$1.5bn), payable on 9 December 2026, and raised its 2026 buyback to €3.8bn ($4.37bn).

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